

There are no trademark-specific franchisee organizations associated with the franchise system.

ITEM 21 FINANCIAL STATEMENTS

Our audited financial statements for the fiscal years ending November 30, 2015, 2014 and 2013, and unaudited financials ending August 31, 2016 are attached to this Franchise Disclosure Document as **Exhibit A**. Our fiscal year end is November 30. Also included in Exhibit A are MTY Canada's audited financial statements for the years ended November 30, 2015, November 30, 2014, November 30, 2013 and November 30, 2012, which relate to the guarantee of performance MTY Canada has provided regarding our pre-opening obligations. Such guarantee is attached to this Franchise Disclosure Document as Exhibit L.

ITEM 22 CONTRACTS

Exhibit B Franchise Agreement:

Schedule A	Licensed Location
Schedule B	Territory
Schedule C	Acknowledgement
Schedule D	Addendum to Lease
Schedule E	Request for Pre-Authorized Payments
Schedule F	Guaranty and Indemnity
Schedule G	Equity Holders
Schedule H	Address for Notice
Schedule I	Collateral Assignment of Telephone Numbers, Addresses and Listings
Schedule K	Project Management Agreement
Schedule L	Security Agreement
Schedule M	Sublease
Schedule N	Sample Acknowledgement of Termination and Release Agreement
Schedule O	PurBlendz Rider
Schedule P	SBA Addendum

Exhibit C Multiple Unit Purchase Agreement:

Attachment A	Description of Development Territory
Attachment B	Development Schedule
Attachment C	Guaranty
Attachment E	California State Addendum

Exhibit D Deposit and Application Agreement

We do not currently use any other contracts or agreements.

ITEM 23 RECEIPTS

| **Exhibit L-M** contains two detachable pages acknowledging the receipt of the Franchise Disclosure Document by you. One copy is for your records, and one copy must be signed and dated by you and returned to us.

EXHIBITS:

Exhibit A:	Financial Statements
Exhibit B:	Franchise Agreement with Schedules
Exhibit C:	Multiple Unit Purchase Agreement with Attachments
Exhibit D:	Deposit and Application Agreement
Exhibit E:	List of State Franchise Administrators and Agents for Service
Exhibit F:	List of Franchisees and Multiple Unit Operators
Exhibit G:	State Addendum
Exhibit H:	Operations Manual Table of Contents
Exhibit I:	Summary of Industry-Specific Laws
Exhibit J:	List of Franchisees, Multiple Unit Operators and Area Developers Who Have Left the System
Exhibit K:	Institutional License Agreement
Exhibit L:	Receipt <u>Parent Guarantee of Performance</u>
Exhibit M:	<u>Receipt</u>



EXHIBIT L

RECEIPT Parent Guarantee of Performance

GUARANTEE OF PERFORMANCE

For value received, MTY Tiki Ming Enterprises Inc., a corporation that was incorporated under the Canada Business Corporations Act on February 13, 1979 (the "Guarantor"), located at 8150 Route Transcanadienne, Suite 200, Ville Saint-Laurent, Quebec, H4S 1M5 Canada, absolutely and unconditionally guarantees the performance by MTY Franchising USA, Inc., located at 9311 East Via de Ventura, Scottsdale, Arizona, 85258 (the "Franchisor"), under its franchise registration in the State of California and of its Franchise Agreement identified in its 2016 California-Specific Franchise Disclosure Document, as it may be amended, and as that Franchise Agreement may be entered into with franchisees and amended, modified or extended from time to time, in connection only with any preopening obligations necessary for the franchisee to open its restaurant. This guarantee continues until all such preopening obligations of the Franchisor under its franchise registration and the Franchise Agreement are satisfied as required by the Agreement(s) to be completed through the opening date only. This guaranty, along with Guarantor's obligations and liabilities hereunder, shall automatically terminate and be deemed null and void as of and after the opening date of the franchisee's restaurant. The Franchisor is not discharged from any claims which may have accrued up through the opening date of the restaurant only if properly noticed Franchisor of such claims as required under the Agreement(s). Notice of acceptance is waived. Notice of default on the part of the Franchisor is not waived. This guarantee is binding on the Guarantor and on its successors and assignees.

The Guarantor executes this guarantee at 9311 East Via de Ventura, Scottsdale, Arizona 85258, on the 3 day of February 2017.

GUARANTOR:

MTY TIKI MING ENTERPRISES, INC.

By: 

Print Name: ERIK LEFEBVRE

Title: CO



EXHIBIT M

RECEIPT

EXHIBIT LM

**RECEIPT
(Retain This Copy)**

This disclosure document summarizes certain provisions of the franchise agreement and other information in plain language. Read this disclosure document and all agreements carefully.

If MTY Franchising USA, Inc. d/b/a Extreme Pita offers you a franchise, it must provide this disclosure document to you 14 calendar days before you sign a binding agreement with, or make a payment to, Extreme Pita or an affiliate in connection with the proposed franchise sale. Under Illinois, Iowa, Maine, Nebraska, Oklahoma, Rhode Island, or South Dakota law, if applicable, Extreme Pita must provide this disclosure document to you at your first personal meeting to discuss the franchise.

New York law requires a franchisor to provide the franchise disclosure document at the earlier of the first personal meeting or 10 business days before the execution of the franchise or other agreement or the payment of any consideration that relates to the franchise relationship.

If MTY Franchising USA, Inc. d/b/a Extreme Pita does not deliver this disclosure document on time or if it contains a false or misleading statement, or a material omission, a violation of federal law and state law may have occurred and should be reported to the Federal Trade Commission, Washington, DC 20580, and the appropriate state agency identified on **Exhibit E**.

The name, principal business address and telephone number of the franchise seller offering the franchise is Ray Zandi at 9311 East Via de Ventura, Scottsdale, Arizona 85258, (480) 515-6250.

Issuance Date: **February 25, 2016 as amended June 21, 2016 and July 28, 2016 and October 6, 2016**

See **Exhibit E** for MTY Franchising USA, Inc. d/b/a Extreme Pita's registered agents authorized to receive service of process.

I have received a disclosure document dated **February 25, 2016 as amended June 21, 2016 and July 28, 2016 and October 6, 2016** that included the following Exhibits:

Exhibit A:	Financial Statements
Exhibit B:	Franchise Agreement with Schedules
Exhibit C:	Multiple Unit Purchase Agreement with Attachments
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Exhibit M:	<u>Receipt</u>

Date	Signature	Printed Name
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Please sign this copy of the receipt, date your signature, and return it to Ray Zandi, 9311 East Via de Ventura, Scottsdale, Arizona 85258. This disclosure document is also available in pdf format on our website, www.extremepita.com.

EXHIBIT LM

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